

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
(HOUSTON DIVISION)**

In re:

MINING PROJECT WIND DOWN HOLDINGS, INC.
(f/k/a Compute North Holdings, Inc.), *et al.*,

Chapter 11
Case No. 22-90273 (MI)
Jointly Administered

Debtors.¹

**NOTICE OF ADJOURNMENT OF HEARING ON ATLAS TECHNOLOGY GROUP,
LLC'S MOTIONS FOR (I) LEAVE TO AMEND ITS PROOF OF CLAIM AND (II)
RELIEF FROM (A) THE AUTOMATIC STAY AND (B) THE INJUNCTIVE
PROVISION OF SECTION 9.6 OF THE DEBTORS' PLAN**

PLEASE TAKE NOTICE that the hearing scheduled for Monday, April 10, 2023 at 10:00 a.m. (Central Time) on Atlas Technology Group, LLC's *Motions for (I) Leave to Amend its Proof of Claim and (II) Relief from (A) the Automatic Stay and (B) the Injunctive Provision of Section 9.6 of the Debtors' Plan* [Docket No. 1062] (the "Hearing") before the Honorable Marvin Isgur,

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Debtors' service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Bankruptcy Judge, in the above-referenced Chapter 11 case **has been adjourned to on Monday, May 15, 2023 at 9:00 a.m. (Central Time).**

PLEASE TAKE FURTHER NOTICE that the Hearing will be conducted in Courtroom 404, 4th Floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Hearing either in person or electronically by an audio or video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility by calling 832-917-1510 and entering the conference code (954554). Video communication will be by use of the GoToMeeting platform. You may connect via the free GoToMeeting application or by clicking the link (<https://gotomeet.me/JudgeIsgur>) on Judge Isgur's homepage on the Southern District of Texas website. The meeting code is "Judgeisgur." Click the settings icon in the upper-righthand corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur>) on Judge Isgur's homepage. Then, select the case name, complete the required fields, and click "Submit" to complete your appearance.

Dated: April 7, 2023.

MICHAEL BEST & FRIEDRICH LLP

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CERTIFICATE OF SERVICE

I certify that on April 7, 2023, pursuant to Fed. R. Bankr. P. 4001 and LBR 4001-1(a)(4), a true copy of the foregoing was served on the following parties and/or their counsel of record: the Debtors, the Official Committees of Unsecured Creditors, parties requesting notice, parties with an interest in collateral that is the subject of the requested relief, co-debtors under 11 U.S.C. § 1301, parties who are identified as a party against whom relief is sought in the foregoing Motion, and the U.S. Trustee.

The following parties were served via mail as they are listed as a party requesting service on the Debtors' Master Service List and have not appeared via CM/ECF:

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/s/Justin M. Mertz

Justin M. Mertz